



Investor Presentation Virtual Investor Conference

October 5th, 2017

MONEYONMOBILE OTCQX:MOMT

SAFE HARBOR PROVISION

This presentation and comments made by management may contain forward-looking statements that involve a number of risks and uncertainties associated with our business.

The factors that could cause our actual results of operations to differ materially from any forward-looking statements by our management are detailed in our most recently filed Form 10-K or 10-Q's as applicable.

We undertake no obligation to revise any of these statements to reflect future circumstances or the occurrence of unanticipated events.

Connecting Cash-Based India Consumers to the Digital World

90% of consumer payments in India are cash-based.

Half of all Indians don't have access to a bank account.

That's *600 million* people.



Transacting in
cash is *inherently*
difficult.



BANK COVERAGE

Bank coverage in India is sparse, only 200k banks, but over 600k towns and villages. Most Indians are not appealing customers to banks, nor do banks offer viable products to this segment.

TIME CONSUMING

Going to multiple locations to handle these transactions is time-consuming and requires expensive transit.

CASH INSECURITY

Cash is difficult to manage — from theft, loss, or destruction.

Making change is a hassle.



MEET MOHAN

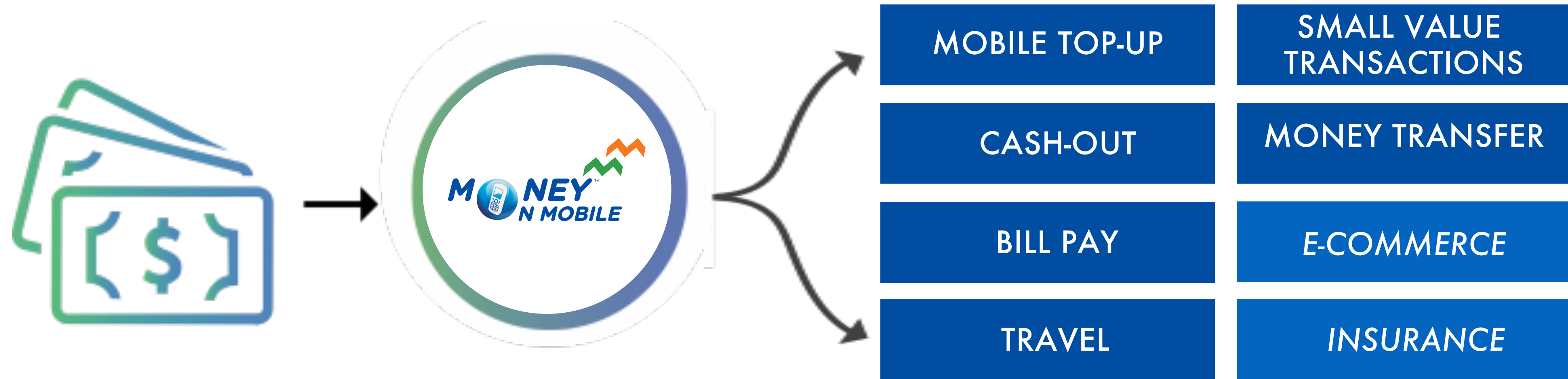
- Dockworker in Calcutta.
- His family Lives in Bihar – 500 miles away.
- Needs to send money to family, pay his cell phone bill, and process a variety of other transactions.
- There are 600 million Mohans in India



MoneyOnMobile brings the digital economy the *last mile* to the consumer with electronic transactions powered by cash.

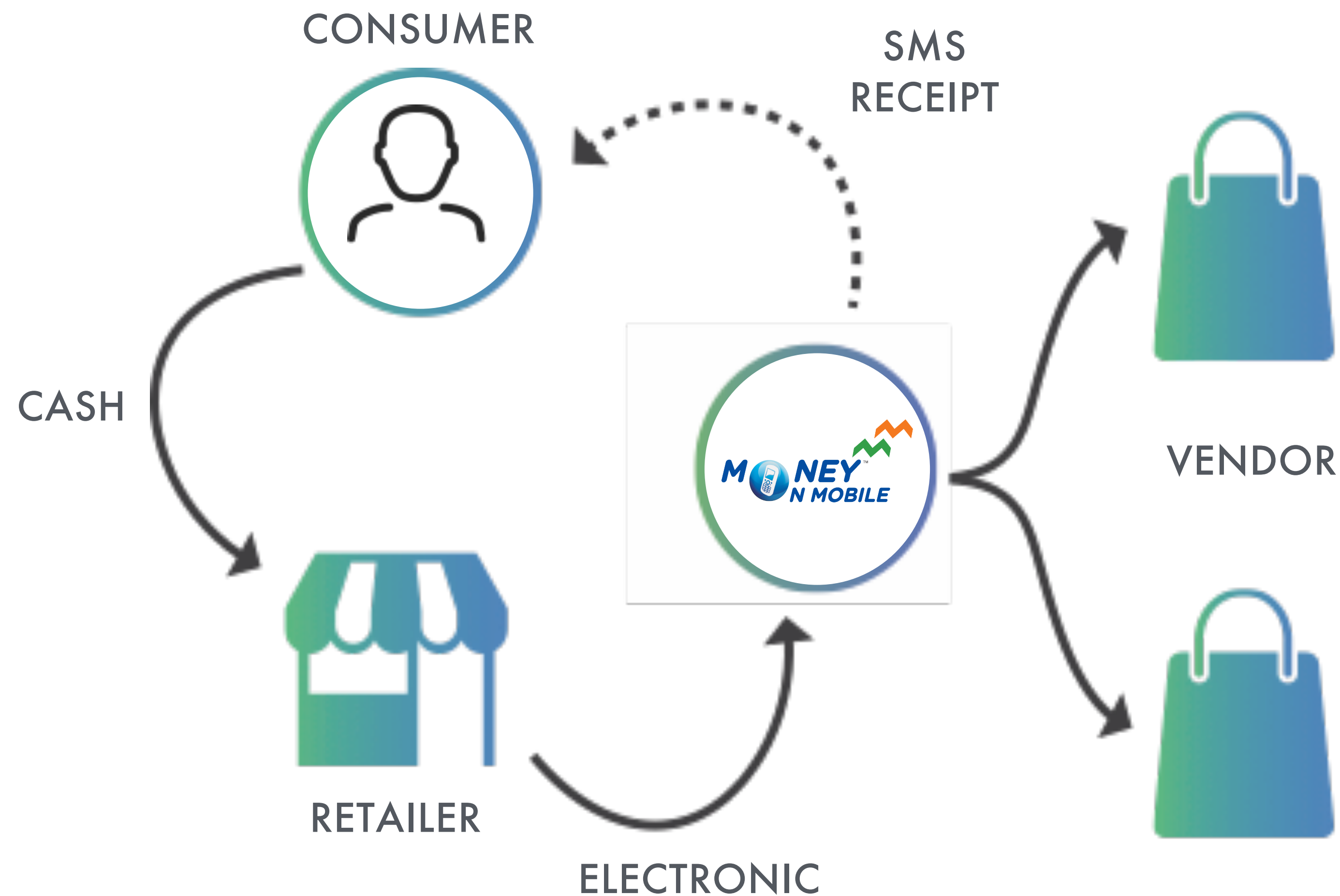
MONEYONMOBILE OTCQX:MOMT

PLATFORM



Our platform aggregates transactions making for one-stop shopping.

HOW IT WORKS



THE FLOW

1. Consumer hands cash to retailer.
2. Retailer process cash electronically.
3. MoneyOnMobile conducts transaction with vendor.
4. Consumer receives receipt of transaction.



OUR RESULTS

335,000 retailers.

In 700 Indian cities.

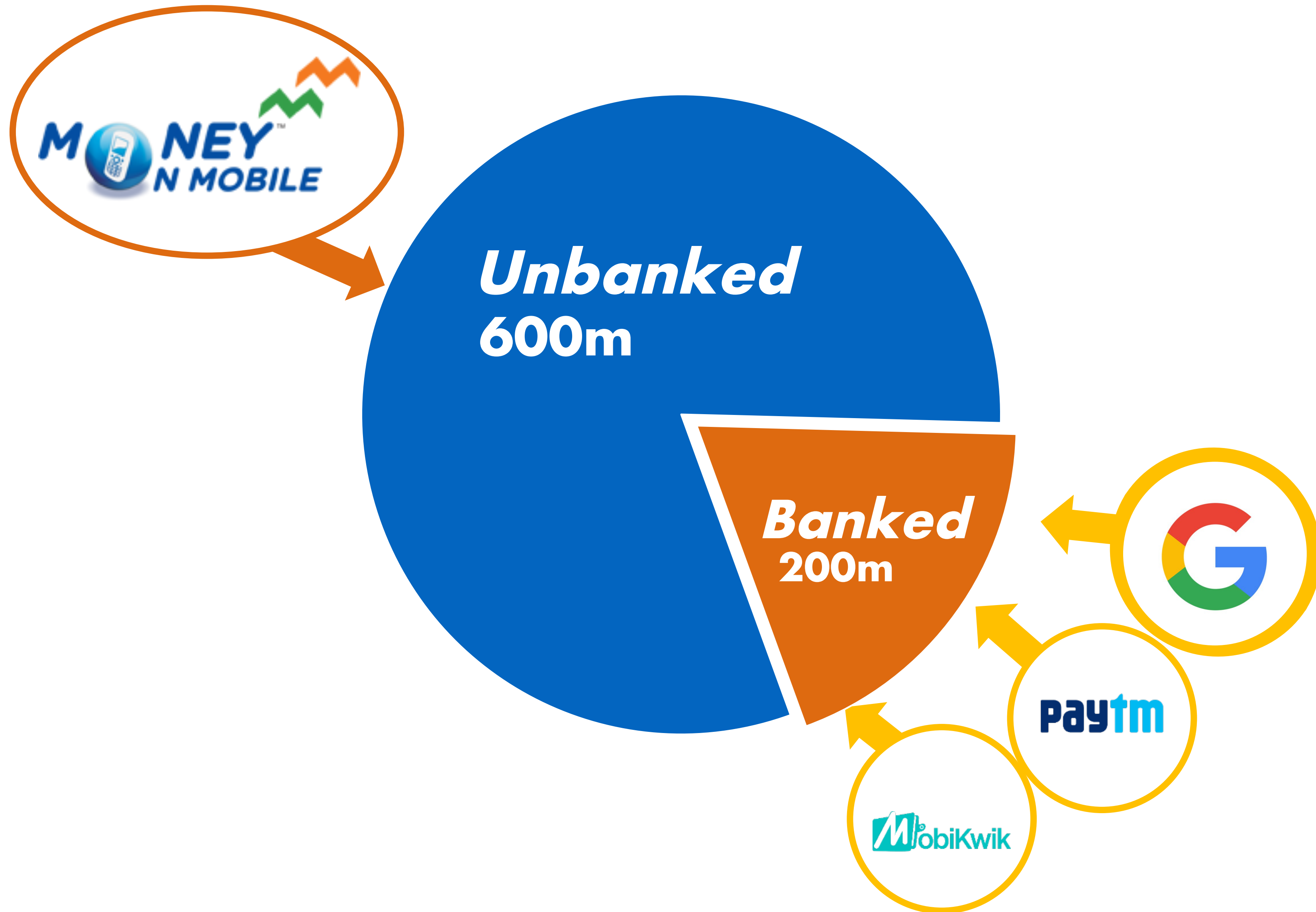
Over 200 million customers touched.

Over \$2 billion processed.

Negligible customer acquisition cost.

Near zero transaction cost.

COMPETITIVE LANDSCAPE



Real competitor is **CASH**.

90% of transactions in India happen in cash.



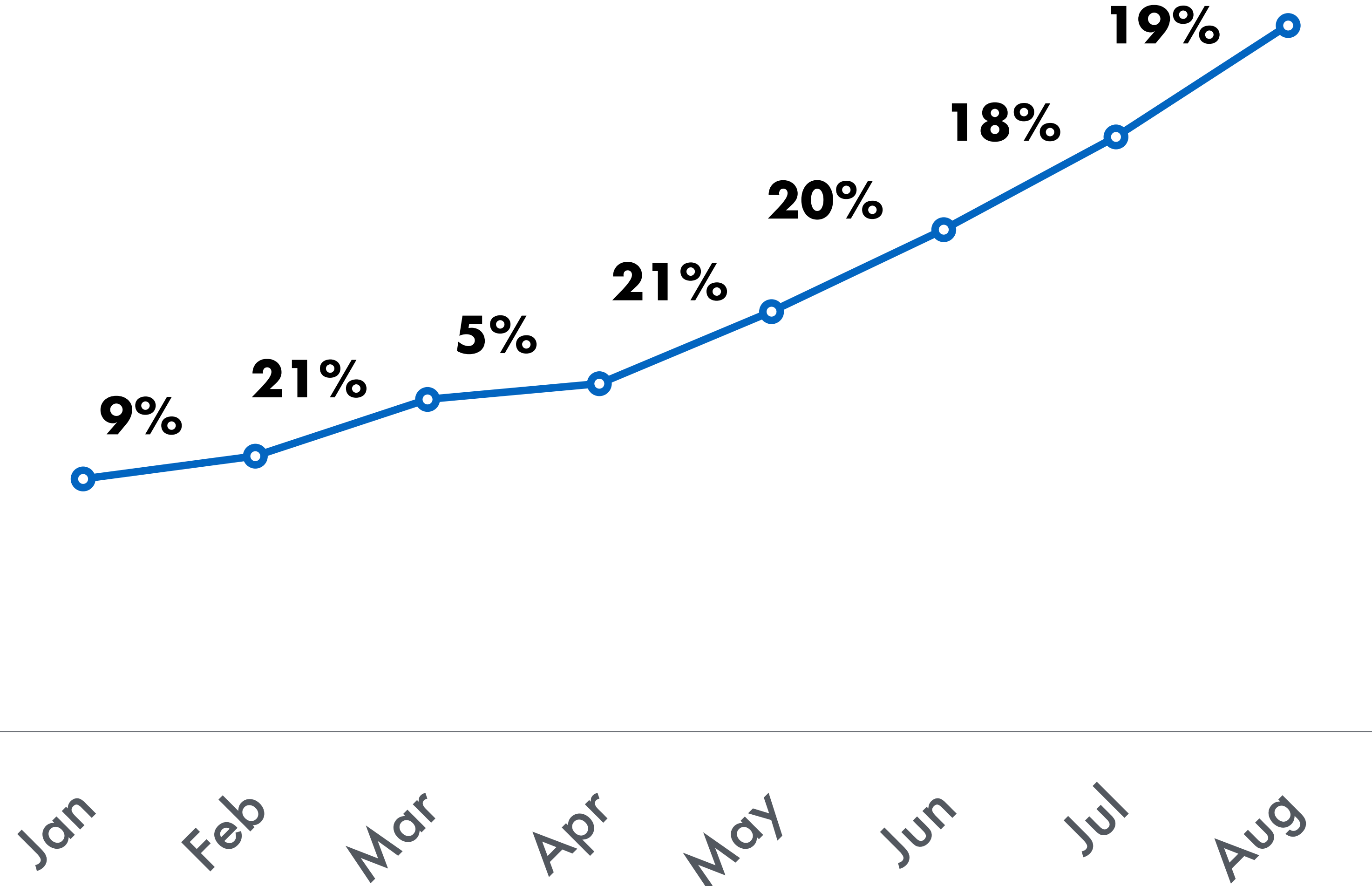
144%

Revenue growth from
January thru
August 2017.

GROWTH DRIVERS

- Remittance demand.
- Lifts all sales in ATM store.
- Line of credit.
- Quality of service.

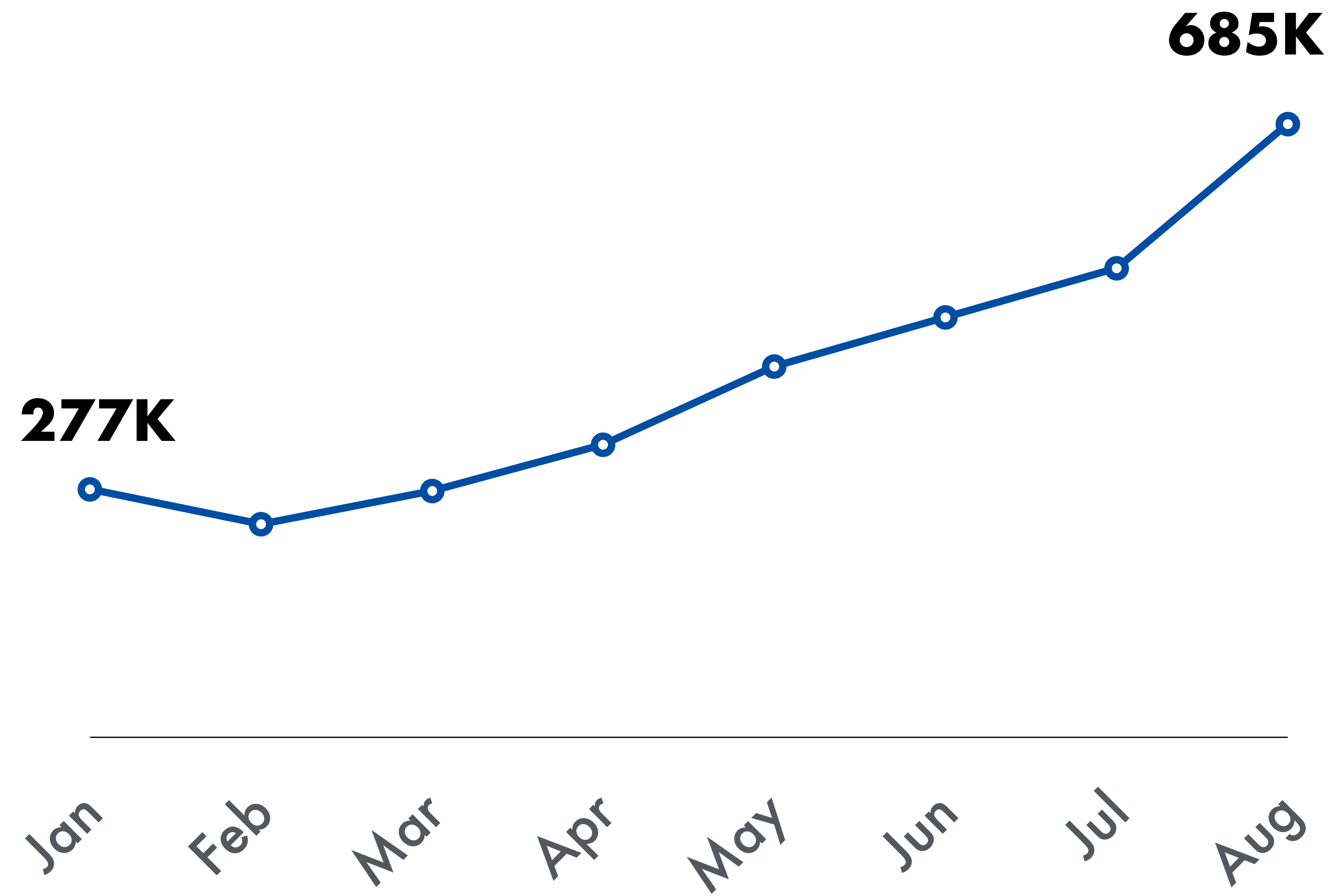
2017 PROCESSING VOLUME GROWTH
(unaudited)



**\$2+ Billion
Processed**
since inception

All numbers USD\$ unaudited

2017 REVENUE: ACTUAL
(unaudited)

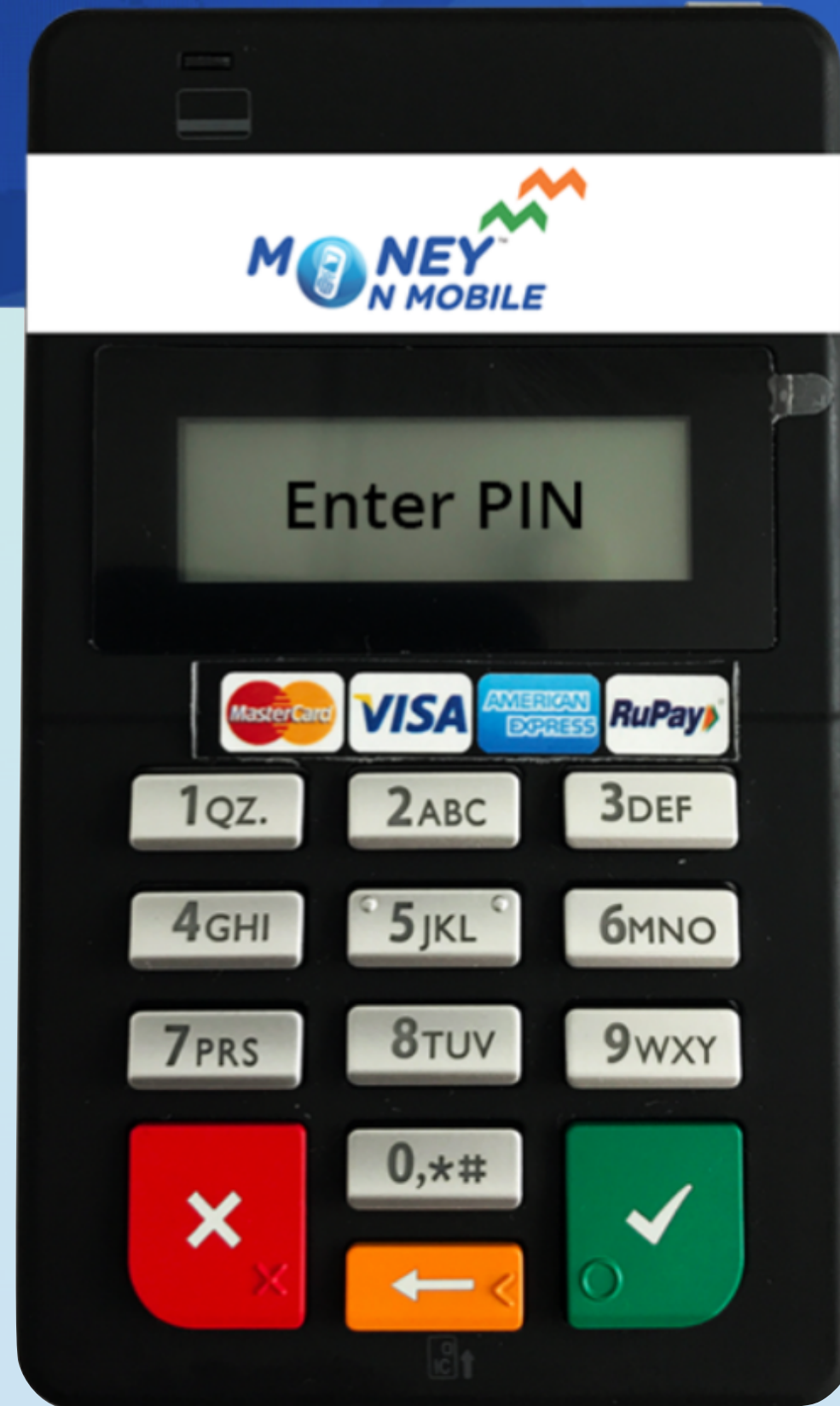


**\$8.2
Million**
(Run-rate based on
August)

All numbers USD\$ unaudited



GROWTH ACCELERATOR

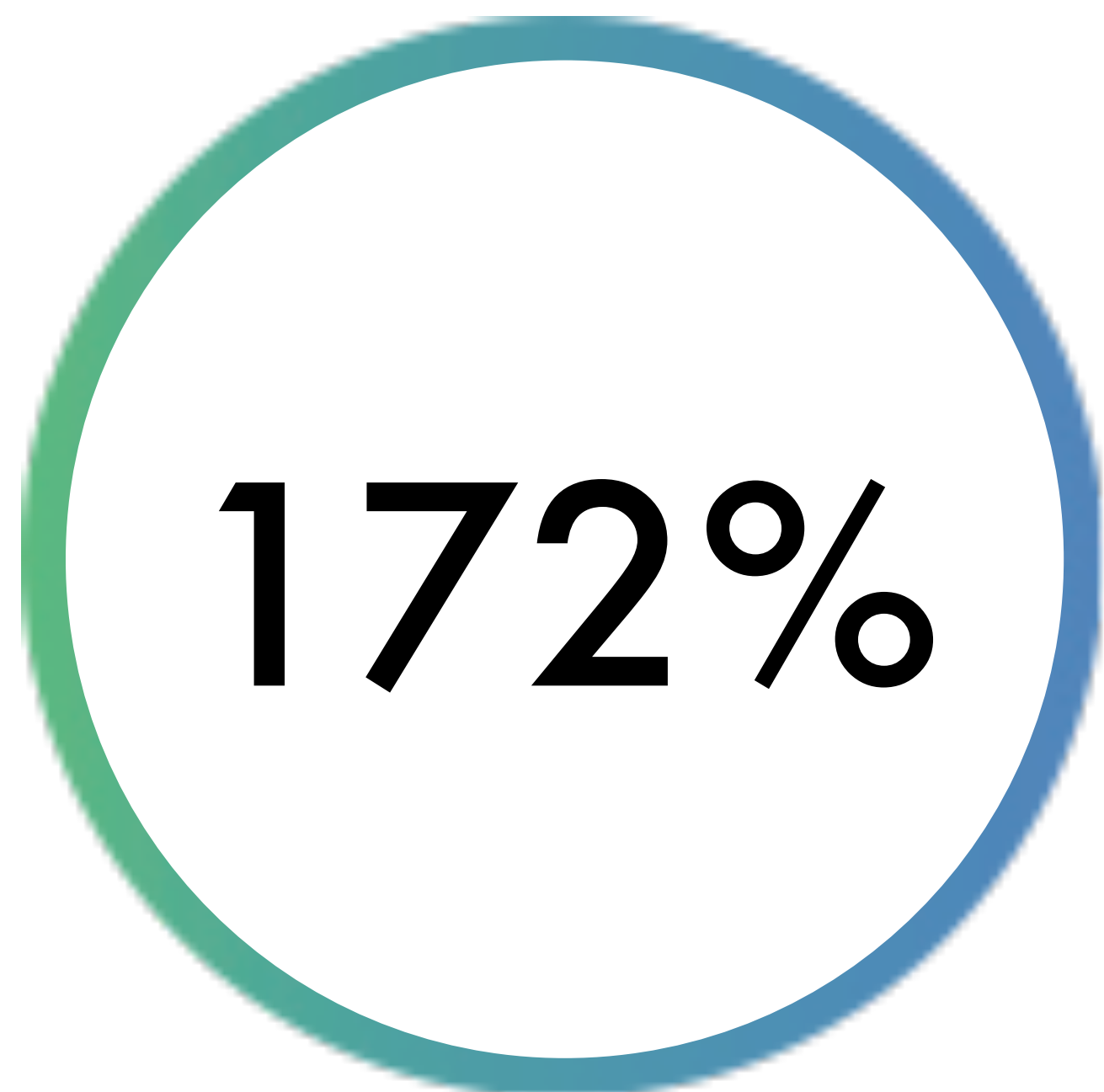


Makes our agents mini-ATMs.

Retailers monetize the cash in their tills.

Retailers do not need a bank account.

Increases company revenue up to 172% after deployment.



Per-store revenue increase with roll out of MOM ATM.

ENABLED RETAILERS

- Immediate revenue growth.
- Creates additional foot traffic.
- Increase in transactions across all product types.

MANAGEMENT TEAM



Ranjeet Oak

FOUNDER & PRESIDENT - INDIA

Alumni of IIM Lucknow, 20+ years experience
7 years payment space



Harold Montgomery

CEO - USA

Stanford Univeristy, MBA
Started in payments in 1987



Vimal Dhar

STRATEGIC RELATIONSHIPS - INDIA

12 years of experience in the payment
space with EasyBill & FinoPaytech



Will Dawson

COO - USA

University of Pennsylvania
MasterCard Mobile Money, COO
Launched Mobile Money in Egypt & Turkey



Shailesh Narang

CFO - INDIA

Qualified Chartered Accountant since 1984
Ranked 37th in All India Chartered Accountant
exam



Scott Aery

CFO - USA

Stanford University
10 years Bank of America CFO; VP &
CFO, Intl Trade and Comm. Banking



Jim McKelvey

BOARD DIRECTOR
CO-FOUNDER OF SQUARE

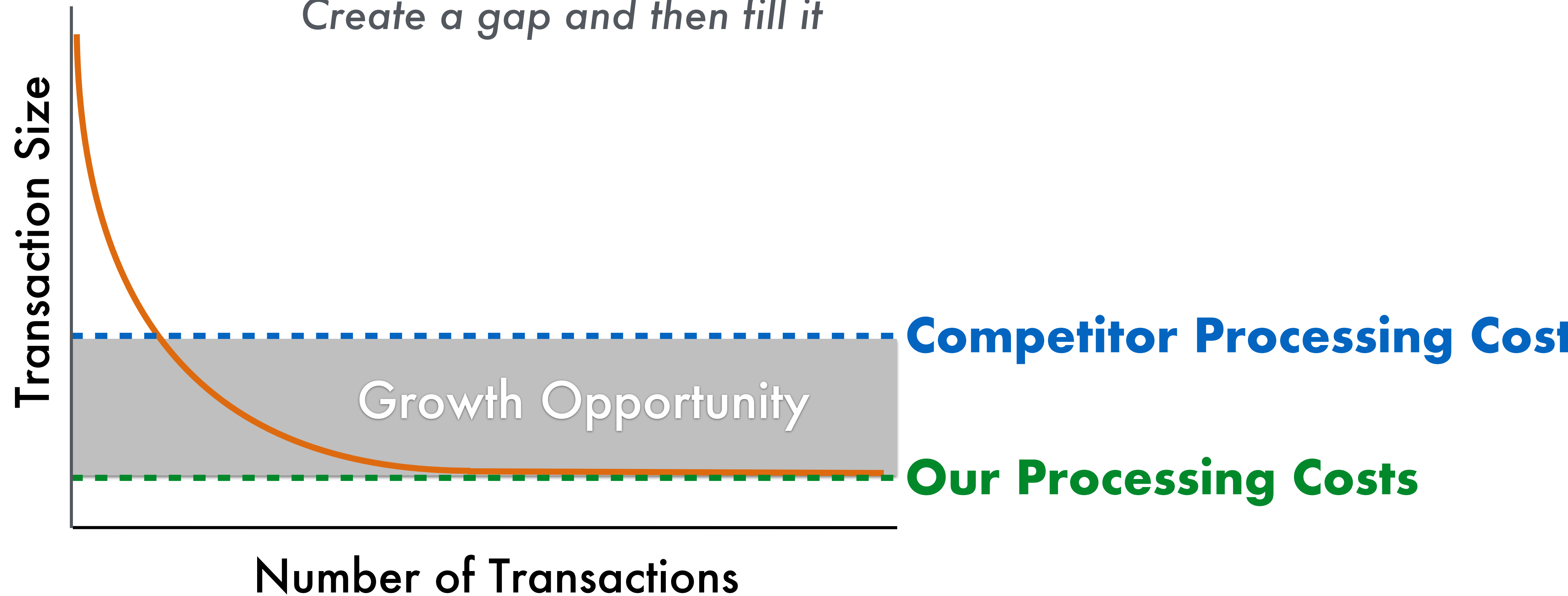
SQUARE OVERVIEW

- Offers digital payment services to unbanked merchants.
- IPO'd in November 2015.
- Market capitalization: USD 10.9 Billion.
- Revenue: USD 1.7 Billion.

TRANSACTIONAL COSTS DOWN OPENS OPPORTUNITES

Kevin Kelly: Anticipate Free

Create a gap and then fill it



FUTURE GROWTH

Banking

Big Data

Government Benefits

Digital Commerce

Education

Entertainment

Healthcare

Any small value transaction

EARNING OPPORTUNITIES



**MONEYTM
ON MOBILE**

OTCQX: MOMT

Find out more at

www.MoneyOnMobile-USA.com