Form **8937**(December 2017) Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer							
	SSUEI	O be and a substitutification of the COMP					
1 Issuer's name				2 Issuer's employer identification number (EIN)			
AYTU BIOSCIENCE, INC.				47-0883144			
3 Name of contact for add	litional information	4 Telephon	e No. of contact	5 Email address of contact			
DAVID GREEN 720			-6500	DGREEN@AYTUBIO.COM			
6 Number and street (or P.O. box if mail is not delivered to street address) of contact				7 City, town, or post office, state, and ZIP code of contact			
373 INVERNESS PAR	KWAY. SUITE	ENGLEWOOD, CO 80112					
8 Date of action							
		1-FOR	-20 REVERSE STOCE	K SPLIT			
AUGUST 10, 2018		1 1010	20 118 121102 01001				
10 CUSIP number	11 Serial number(2)	12 Ticker symbol	13 Account number(s)			
10 COSII IIdilibei	11 Ochanianiber	9)	12 Hoker symbol	10 / Coodine Hairiber(o)			
054354 300			7.370017				
054754 700		1 1111	AYTU				
				ee back of form for additional questions.			
_				ate against which shareholders' ownership is measured for			
the action ► EFFEC	TIVE AS OF 4	:30 PM E	ASTERN TIME ON A	UGUST 10, 2018, AYTU UNDERWENT A			
ONE-FOR-TWENTY RE	VERSE STOCK	SPLIT OF	THE CORPORATION	'S COMMON STOCK.			
·							
**							
15 Describe the quantitati	ive effect of the orga	nizational act	ion on the basis of the secu	rity in the hands of a U.S. taxpayer as an adjustment per			
	_			THE ONE-FOR-TWENTY REVERSE STOCK			
	_			OUTSTANDING OR HELD AS TREASURY			
				MBINED INTO ONE SHARE OF COMMON			
			UED IN THE REVER				
WHO WOULD OTHERWI	SE RECEIVE A	FRACTIO	NAL SHARE, RECEI'	VED ONE WHOLE SHARE OF COMMON			
STOCK IN LIEU OF	SUCH FRACTIO	NAL SHAR	E				
-							
16 Describe the calculation	on of the change in b	asis and the	data that supports the calcu	ulation, such as the market values of securities and the			
valuation dates ► POS	ST SPLIT (NEV) BASIS	PER SHARE EOUALS	PRE-SPLIT (OLD) BASIS DIVIDED BY			
THE NUMBER OF SHARES RECEIVED. WHILE THE BASIS PER SHARE IS IMPACTED, THE BASIS OF THE							
SHAREHOLDERS TOTAL INVESTMENT REMAINS UNCHANGED.							

Phone no. 303-298-6400

Part	Organizational Action (continued)	·
WITH SECTI	ist the applicable Internal Revenue Code section(s) and subsection(s) upon which the RESPECT TO THE REVERSE STOCK SPLIT IS DETERMINED PIONS 354 AND 368. THE IMPACT ON AN AYTU SHAREHOLDE NTERNAL REVENUE CODE SECTION 358.	ERSUANT TO INTERNAL REVENUE CODE
A TAX	Can any resulting loss be recognized? THE ONE-FOR-TWENTY REVERSE XABLE TRANSACTION. SHAREHOLDERS SHOULD CONSULT THE IMPACT OF THIS TRANSACTION WITH RESPECT TO THEIR IN	IR TAX ADVISOR TO DETERMINE THE
IS 20 BASIS	Provide any other information necessary to implement the adjustment, such as the rep 018 FOR CALENDAR YEAR TAXPAYERS. FOR SHAREHOLDERS SOTHER THAN CALENDAR YEAR, THE REPORTABLE TAX YEAR INCLUDES AUGUST 10, 2018.	REPORTING TAXABLE INCOME ON A
Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on a Signature ▶	schedules and statements, and to the best of my knowledge an all information of which preparer has any knowledge. Date
Paid Prepa	Print your name ➤ DAVID GREEN Print/Type preparer's name DAN ROUTH Preparer's signature Preparer's signature Preparer's signature Preparer's signature A DAN ROUTH	Title ► CFO Date Check if self-employed P71N P01071969 Firm's EIN ► 42-0714325